## **KISHOR AMICHAND SHAH**

1/203, Vishal Complex, Narsing Lane Corner, OFF. S.V. Road, Malad (W), Mumbai – 400 064, Maharashtra (India). Tel: 022 28071943, Mob: 9322861673, Email: shahkishor4@gmail.com

Date: July 5, 2024

**To: BSE Limited**Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.

CC: Compliance Dept., Mideast Portfolio Management Ltd. 1/203, Vishal Complex, Narsing Lane, Malad West, Mumbai - 400064

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 regarding acquisition of Equity Shares of Mideast Portfolio Management Limited (Scrip Code: 526251) through Inter-se Transfer amongst Promoter Group.

Please find enclosed herewith necessary disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding acquisition of 25,000 Equity Shares (0.50%) of Mideast Portfolio Management Limited by me through Inter-se Transfer amongst promoter group members.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

Signature of the Acquirer / Promoter

KishorAmichand Shah Promoter / Promoter Group

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Encl.: as above.

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

Name of the Target Company (TC)	Mideast Portfolio Management Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kishor Amichand Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition are as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	879,400 -	17.48%	17.48%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	879,400	17.48%	17.48%
Details of acquisition <ul><li>a) Shares carrying voting rights acquired</li><li>b) VRs acquired otherwise than by equity shares</li></ul>	25,000 -	0.50%	0.50%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	-	-
in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	25,000	0.50%	0.50%

After the acquisition, holding of acquirer				
along with PACs of:				
a) Shares carrying voting rights	904,400	17.98%	17.98%	
b) VRs otherwise than by equity shares	_	_	-	
c) Warrants/convertible securities/any				
other instrument that entitles the	-	-	-	
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category) after acquisition	-	-	-	
d) Shares in the nature of encumbrance				
(pledge/ lien/ non-disposal				
undertaking/ others)				
e) Total (a+b+c+d)	904,400	17.98%	17.98%	
Mode of acquisition (e.g. open market /	Inter-se transfer between Promoters			
public issue / rights issue / preferential				
allotment / inter-se transfer/encumbrance,	through off market mode			
etc.)				
Salient features of the securities	Not Applicable			
acquired/sold including time till				
redemption, ratio at which it can be				
converted into equity shares, etc.  Date of acquisition / date of receipt of				
payment /any other instrument by the	July 4, 2024			
acquirers that entitles the acquirers to				
receive shares in the TC				
Equity share capital / total voting capital of				
the TC before the said acquisition	50,30,000 Equity Shares			
Equity share capital/ total voting capital of	50.20.000 Equity Charge			
the TC after the said acquisition	50,30,000 Equity Shares			
Total diluted share/voting capital of the TC	50,30,000 Equity Shares			
after the said acquisition	50,50,500 Equity Situres			

Signature of the Acquirer / Promoter

Kishor A. Shah

Promoter / Promoter Group

Place : Mumbai Date : 05/07/2024